

Progress report

Issuer	Enghave Brygge Invest ApS
Bond maturity	20-12-2024
Option to prolong maturity	N/A
Reporting date	2023-12-31
Overall development status	See attached reports
Current plan to repay bonds	The plan is to execute the business plan mentioned in the single reports and repay the bonds at maturity.
Status financials	To pay interests on bonds and loans, asset management fees, development costs and general purposes in 2024, it is necessary to obtain financing in the structure and/or sell off assets. This is the primary focus in 2024.
Issued amount of bonds	DKK 289m equivalent in SEK and EUR
Subordinated loan from	N/A
Downstream loan to	No provision for downstream loans in structure
Other information	PropCo's in the structure: Enghave Brygge E (project completed – no reporting) Enghave Brygge G (project completed – no reporting) Ejendomsselskabet Enghave Brygge (almost completed) Enghave Brygge D Enghave Brygge H Enghave Brygge I Ejendomsselskabet N1 Sydhavnsgade Akvariet